An innovative robotic platform for magnetically-driven painless colonoscopy

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Abstract: Colorectal cancer (CRC) represents a significant medical threat with a dramatic impact on the healthcare system with around 1.3 million patients worldwide, causing more than 700 thousand deaths annually. A key-aspect to successful and cost-effective disease management is represented by the early detection of CRC at asymptomatic stage. For this reason, population screening is highly recommended for patients older than 50 years or at high risk for familiarity. Currently, the standard endoscopic techniques do not meet this need. In recent years, innovative endoscopic robotic techniques and active locomotion devices have been developed as alternatives to conventional colonoscopy. The magnetically-driven robotic platform, presented by the authors, is conceived to perform less invasive and more comfortable colonoscopy with the aim to promote screening campaigns for detection of early colorectal neoplasm.

Keywords: Gastrointestinal endoscopy (GI endoscopy); painless endoscopy; robotic-aided colonoscopy; magnetically-driven robotic platform; soft-tether colonoscopic capsule

Medical rationale and clinical needs: the colonoscopy case

Cancer is a leading cause of death, counting about 8.8 million deaths worldwide and representing about 15.6% of global deaths in 2015 (1). In 2012, 14.1 million new cancer cases, 8.2 million cancer deaths and 32.6 million people living with cancer (within 5 years of diagnosis) were recorded worldwide (2). More alarmingly, death from cancer is projected to rise over 13 million by 2030 (3). Colorectal cancer (CRC) ranks as the third most common among other cancers and remains a significant medical threat with a dramatic impact on healthcare systems (4-6); CRC affects around 1.3 million individuals worldwide, causing more than 700 thousand deaths annually (2). CRC represents the third and fourth most prevalent cancer in terms of number of patients and number of deaths worldwide, respectively. Moreover, it is the second most common cancer affecting European women and the third most common for European men (2). Early CRC detection is a key issue to successful and cost-effective disease management as the 5-year survival rate decreases with the progress of the CRC stage, i.e., 94% when the diagnosis is made at an early stage, while plummeting to 11% with advanced disease (cancer stage IV) (7). For this reason, regular screening is highly recommended for patients older than 50 years of age or for...
those in higher risk groups such as individuals with a family history of CRC (6,8,9).

However, the efficacy of the CRC screening programmes is limited due to low participation rate, since the relevant diagnostic procedures are associated with several drawbacks: (I) invasiveness, i.e., sigmoidoscopy or colonoscopy; (II) unpleasant preparation phase, i.e., bowel purge and/or fear of embarrassment during the procedure; and (III) fear of discomfort/pain and/or need for sedation. Currently, there are three main techniques for CRC diagnosis: (I) conventional colonoscopy; (II) computed tomography (CT)-scan or virtual colonoscopy; and (III) wireless capsule endoscopy (WCE). Conventional colonoscopy remains the reference standard technique for diagnosis and treatment of preneoplastic and neoplastic pathology due to its capability to directly visualize the inner surface of the colon, acquire biopsies and treat pathologies in the same session (10). However, colonoscopy requires bowel preparation and, despite the advent of more comfortable colonoscope models, it can still cause significant pain/discomfort that requires intravenous sedation and/or analgesia or even general anaesthesia. On the other hand, CT-scan colonoscopy represents the first alternative to traditional endoscopic techniques. The images produced during the CT-scan examination can be reformed to generate a 3D reconstruction of the colon lumen and a virtual colonoscopy can be performed without causing any patient discomfort hence without the need for sedation (11,12). Nevertheless, CT-scan colonoscopy does not allow the direct treatment of any lesion, it requires bowel preparation and it is limited in inspection sensitivity and efficiency for small lesions or flat polyps. Lastly, WCE represents the most relevant progress in endoscopic technology, but with an insufficient view of the inner colonic walls due to the inability to control the capsule itself (13). It is designed to allow direct inspection of the completely gastrointestinal (GI) tract in a minimally invasive manner without the need of sedation, patient discomfort or pain. However, the main limitations of current WCE technology are: (I) the low inspection sensitivity and efficiency, arising due to its passive locomotion; (II) lack of bowel distension; and (III) low imaging quality (14,15).

In recent years, innovative endoscopic robotic techniques and active locomotion devices have been developed in order to reduce pain and patient discomfort without lacking in diagnostic accuracy and procedure reliability. In this framework, a magnetically-driven robotic platform—designed and developed within the Endoscopic versatile robotic guidance, diagnosis and therapy of magnetic-driven soft-tethered endoluminal robots European Project (H2020-ICT-24-2015-GA: 688592)—may represent an alternative technique to conventional colonoscopy, being designed to perform less invasive and less uncomfortable colonoscopy with the aim of promoting mass screening campaigns for early CRC detection (16).

**Conventional methods and new devices: state of the art**

Semi-flexible endoscopes for inspection of the GI tract were conceived in 1868 by Wolf and Schindler, who became the fathers of modern GI endoscopy. Nowadays, flexible scopes are considered the standard endoscopic tool enabling effective and reliable operation through different segments of the GI tract with screening, diagnostic and also therapeutic/surgical capabilities. The effectiveness of the use of conventional colonoscopes is mainly due to their capability of performing diagnosis and treatment in a controlled manner. The endoscopist manually inserts and pushes the colonoscope along the colon, steering its tip by a combination of shaft torque and wheels in the operator control handle. The scope is flexible enough so that its tip gets up to cecum but stretching the physiological curves of the colon due to its stiffness. The modification of the natural colon shape and the stretching of the mesentery, together with lumen distension due to gas insufflation, are the main causes of discomfort and potential tissue damage or even perforation (17,18), with direct consequence on patient discomfort, need for sedation and fear of attending the screening programme. However, the stiffness of the colonoscope shaft is an intrinsically necessary feature permitting manual control and endoscopic navigation, representing a “rear-wheel drive” navigation approach. The insertion shaft must be stiffer if compared to the colon tissue to prevent the curling/wrinkling of the scope tube along the colon. Furthermore, current colonoscopes have been poorly optimized towards ergonomy and control effectiveness for the operators, who can be subject to musculoskeletal injuries such as carpal tunnel and de Quervain’s syndrome (19). This is because the force/pressure to insert, push, move and orient the colonoscope tip is an exclusively manual task. At present, the endoscopist’s mental and physical resources are essentially drained by the heavy manual workload (20), resulting in reduced attention spans and frequently diagnostic efficiency.
On the other hand, virtual colonoscopy represents the best alternative to conventional colonoscopy to perform diagnosis for polyps and cancer screening in the colon. It is a non-invasive external technique, it requires no sedation, and it can be completed in a much shorter time (21). A very small flexible tube is passed into rectum to allow air to be pumped into the colon for distending the inner surfaces. Thereafter, the CT-scanner acquires the cross-section images produced by X-rays in both prone and supine positions with a thin collimator. CT colonoscopy is able to identify lesions behind haustral folds and beyond colonic folds because of its ability to provide an endoluminal view of the colon in both forward and reverse directions and its ability to represent the colon in both two-dimensional and three-dimensional perspectives (21). In addition, it has the ability to visualize the colon lumen even in the presence of obstructions that would not undergo a complete inspection with the use of a conventional colonoscope. The key-factor to guarantee the success of the CT examination is a good bowel preparation with laxatives, because residual faecal material can lead to false positives. Virtual colonoscopy has certain limitations: (I) the inability to acquire biopsy and to treat lesions; (II) the exposition of the patient to ionizing X-ray radiation; (III) the inaccurate visualization of the colon walls due to insufficient insufflation of the lumen; and (IV) the inability to detect small lesions due to the spatial accuracy of the CT-scanner, such as flat polyps. Indeed, Johnson et al. (22) in 2003 reports that polyp sensitivity in virtual colonoscopy for polyps 6–9 and ≥10 mm in diameter ranged from 20% to 44% and 60% to 78%, respectively.

The third main endoscopic diagnostic technology is the WCE, which represents the most relevant technological progress of conventional GI endoscopy. WCE system is composed of three main components: (I) the endoscopic capsule built with a disposable plastic shell with several modules embedded: vision sensor, illumination, batteries, integrated electronic transmitter, and antenna; (II) an external sensing system to collect the data coming from the embedded telemetry module and for capsule location detection; and (III) a real-time image stream viewer and dedicated software for diagnosis (16,23). The first capsule model, produced by Given Imaging Ltd. (Yokneam Illit, Israel) for the small intestine, was approved by Food and Drug Administration in 2001. After the introduction of this disruptive technology, several companies produced other WCE models such as Olympus, Co. (Tokyo, Japan) with the EndoCapsule, and IntroMedic, Co., Ltd. (Seoul, South Korea) with the MiroCam. Since 2006, when the PillCam Colon by Given Imaging Ltd. has received the CE mark, WCE has been used for colonic inspection. However, the main application field of WCE remains the examination of the small bowel as it does not require either air insufflation or water irrigation to distend the lumen for proper visualization of the mucosa and because small bowel is not approachable with conventional endoscopes. Instead, the large bowel requires an unnatural distention of the inner wall to allow a proper visualization and locomotion of the WCE due to the fact that the tract is naturally collapsed. Furthermore, the inability of capsule orientation and navigation control does not allow for a correct inspection of the entire inner wall of the colon (24). However, this innovative technology has been met with a great deal of enthusiasm by patients due to the significant reduction of pain, invasiveness and examination discomfort.

In recent years, colonoscopic technology has been refined and, nowadays, many research teams are working on technology enhancements to combine the low invasiveness and high patient tolerability of the WCE with the ability to perform diagnosis and treatment in the same section (25). Significant examples of innovative smart endoscopes are: (I) Endotics (EraEndoscopy s.r.l., Peccioli, Italy) (26); (II) CathCam (Ethicon, Cincinnati, OH, USA) (27); (III) Aer-O-Scope (GI View Ltd., Ramat Gan, Israel) (28); (IV) NeoGuide (Neoguide Systems Inc., Los Gatos, CA, USA) (29); (V) Invendo SC20 (Invendo Medical GmbH, Kissing, Germany) (30,31); (VI) Colonosight (Stryker Corp., Kalamazoo, MI, USA) (32); and (VII) Endo-Ease (Spirus Medical, LLC, Bridgewater, MA, USA) (33).

The magnetically-driven robotic platform: a new solution exists

The Endoscopic versatile robotic guidance, diagnosis and therapy of magnetic-driven soft-tethered endoluminal robots Project aims to develop an active colonoscopic platform for teleoperated robotic guidance of a painless, innovative, smart, and soft-tethered device, in order to achieve, by effective mass screening, accurate and reliable diagnosis and eventual therapy of colonic pathologies. Navigation, diagnosis, therapy modules and safety strategies for human–robot interaction/cooperation will represent the main components of the proposed robotic platform, which will allow for a magnetically-actuated and painless colonoscopic procedure. The platform will offer benefit both in terms of reduction of patient’s pain and discomfort and in terms of reduction of endoscopist’s physical strain,
ergonomics and mechanical load.

Three main modules, as shown in Figure 1, compose the platform: (I) a soft-tethered stereoscopic capsule; (II) a robotic guidance system; and (III) the medical workstation. The smart soft-tethered stereoscopic capsule, able to perform painless diagnosis and treatment, embeds the same functionalities of a standard colonoscope and it is improved by adopting a stereoscopic vision module. The advanced design of the soft-tether guarantees the capability of the robotic capsule to proceed along the colonic tract without stretching the mesentery and, consequently, aiming at reducing pain, patient discomfort, looping, and perforation risk. The robotic guidance system includes a robotic arm, a dedicated setting module designed to increase the ergonomic conditions of the endoscopist, and an integrated localization module compatible with high-intensity magnetic field sources for locomotion. The internal permanent magnet, embedded onto the capsule, is driven by an external permanent magnet connected to the robotic arm, which is able to move the magnet above the entire abdomen of the patient. Magnetic navigation turns out to be one of principal alternative locomotion approach to manual locomotion; it represents the change from the “rear-wheel drive” to the “front-wheel drive” method. The endoscopist guides directly the capsule with high controllability and reliability thanks to an accurate localization method. The intuitive medical workstation controls the entire platform in an easy way. Teleoperated robotic endoscopy with an ergonomically-optimized workstation design may represent a viable alternative to reduce strain and mechanical load on the endoscopist including an ergonomic position at the workstation. Furthermore, the software development of a computer integrated support, such as convolution neural networks for automatic polyp detection support and algorithms for mapping the colon and the position of the cameras within it, may reduce mental and physical demands thus allowing the endoscopist to perform a more efficient and accurate procedure.

Conclusions and future perspectives

Teleoperated robotic colonoscopy is more and more becoming a forward-looking solution for colon inspection and basic interventional activity thanks to an appropriate design optimized to reduce physical and mental load for the endoscopist and to achieve less invasive and less uncomfortable diagnosis and treatment. In particular, magnetically-driven colonoscopy, achieved with the robotic platform presented by the authors, turns the entire locomotion approach from a “rear-wheel drive” to a “front-wheel drive” paradigm. The magnetic approach guarantees high control of the capsule and, combined with human-robot interaction strategies, drastically reduces invasiveness and significantly improves diagnostic accuracy and reliability.

In the future, the magnetically-driven robotic platform, presented by the authors, is expected to play a major role in the robotic colonoscopy scene for the ability to integrate the main and most effective features of both conventional colonoscopy and WCE in an intuitive, comfortable, magnetically-driven, soft-tethered robotic capsule solution.
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Footnote

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